



Office of Student Financial Services

Location: Wooster Hall, Rm 124

Phone: (845) 257-3250

Fax: (845) 257-3568

Form Instructions

This form has four total pages. Before completing this form, you must file your 2026-27 FAFSA application and be registered for summer class(es). **We will not review this form if you have not yet registered for the summer session.** After you have registered for your summer class(es), please complete this form and submit it to the Office of Student Financial Services by May 15, 2026.

You must answer every question in every section. **Leave no blanks.**

For more information about financial aid during the summer term, please refer to the “Summer Financial Aid” page on the Student Financial Services website.

If you are not requesting a student loan in summer, you do not need to submit a Summer Aid Application since you will automatically be considered for any Federal Pell Grant eligibility.

Student Information

Please provide your information below. If you are unsure when you will be graduating, then your ‘best guess’ is perfect. (e.g., “Fall 2027”, “Spring 2026”).

Student Name: _____ **Student ID Number:** _____

New Paltz Email Address: _____ **Phone Number:** _____

Anticipated Date of Graduation (Semester/Year): _____

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Enrollment Information

Please indicate how many credits you are enrolled in or plan to enroll in for each semester by checking the appropriate box in the section below. Do not leave any semester blank, even if you will not be enrolled. If you will not be enrolled in a particular semester, please check the box for “0 credits (not enrolled)”. If your enrollment plans change for Fall and/or Spring after this form is submitted, please contact our office to ensure your account is up to date and avoid financial aid delays in the Fall and/or Spring semesters.

Anticipated Number of Credits Per Semester

Summer 2026	Fall 2026	Spring 2027
12+ credits	12+ credits	12+ credits
9-11 credits	9-11 credits	9-11 credits
6-8 credits	6-8 credits	6-8 credits
1-5 credits (no loan aid)	1-5 credits (no loan aid)	1-5 credits (no loan aid)
	0 credits (not enrolled)	0 credits (not enrolled)

Summer Housing

What is your Summer 2026 housing plan? Check off the appropriate box below.

Living At Home with Parents

Off Campus

On Campus

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Federal Direct Loan Recipients

Students must be enrolled in 6 or more credits to receive federal Direct Loan funds, but you must tell us whether you would like us to process a portion of your loan aid in Summer 2026. If you drop below 6 credits in Summer 2026, you will no longer be eligible to receive your summer loan disbursement.

Enrollment of under 12 credits may result in federal student loan proration.

Summer loans are expected to be disbursed after July 1, 2026. Most students who receive Direct Loan funds for summer will see a reduction in their direct loan amounts for future semesters of the 2026-27 academic year, since the yearly loan allocation will be divided into thirds.

Example 1: For an undergraduate student, if you are eligible for a \$2,000 Student Loan for the 26/27 academic year, that loan will be split in thirds between Summer, Fall and Spring (\$666 per term). If you are half time for Summer (6 to 8 credits) you will be eligible for a \$333 loan for the Summer term.

Example 2: For a graduate student, if you are eligible for a \$20,500 Student Loan for the 26/27 academic year, that loan will be split in thirds between Summer, Fall and Spring (\$6,833 per term). If you are half time for Summer (6 to 8 credits) you will be eligible for a \$3,416 loan for the Summer term.

If you are enrolled in 6+ credits for Summer, do you want to use federal Direct Loan funds?

Yes, process my federal Direct Loan(s) for Summer 2026 – You must accept your loan(s) on my.newpaltz.edu.

No, I do not wish to receive a federal Direct Loan for Summer 2026

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Federal Pell Grant Recipients (Please Read)

All matriculated students who attend Summer 2026 will be automatically considered for a summer Pell Grant payment if they have a Pell-eligible SAI (Student Aid Index), regardless of the number of credits they are enrolled for.

Pell Grant payments will be pro-rated according to your enrollment level. Students may be eligible to receive up to 150 percent of their Pell Grant Scheduled Award for an award year. This provision is called Year-Round Pell because it allows students to receive Pell Grant funds for summer in addition to the fall and spring.